

Data subject rights request (DSAR) form

BT Pension Scheme (BTPS)

Part 1: Overview

For an overview of data subject rights available to you under the UK General Data Protection Regulation (“UK GDPR”) and the Data Protection Act (“DPA 2018”), please refer to our Privacy Notice. Please note that, depending on the circumstances, only certain rights will apply to you. Once you have completed the form, please email the form to member@btps.co.uk together with the verification documentation set out at Part 3 below.

Please ensure that you have provided all of the information requested below in English and in a legible format and add as much detail as possible. If you have any questions about this form, please do not hesitate to contact us.

Part 2: Request Form

Full Name of Requester:

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Name of Data Subject (if different from the Requester):

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Correspondence address / email of the Data Subject and Requester:

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Please choose which right you are exercising under the UK GDPR and DPA 2018:

- Right of Access
- Right to Rectification
- Right to Object
- Right to Restriction of Processing
- Right to Data portability
- Right to Erasure

Access Request

Please confirm whether or not you are processing personal data about me in relation to the following:

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Please provide me with a copy of:

- The data described above
- The following data:

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Please note that we may not provide you with certain personal data if providing it would interfere with another individual's rights (e.g. where providing the personal data we hold about you would reveal information about another person) or where another exemption applies.

Correction Request

Please specify your request:

- Rectification of inaccurate personal data.
- Completion of incomplete personal data.

Please provide details why you believe the personal data we hold about you to be inaccurate or incomplete so that we can assess whether a correction is required.

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While we assess whether the personal data we hold about you is inaccurate or incomplete, you may exercise your right to restrict our processing of the applicable data (described below).

Restriction Request

Please specify your request:

- I believe my personal data is not accurate and would like the you to stop processing my data for the period it takes for the you to verify my request for rectification.
- I believe the processing is unlawful and I want the you to retain the personal data for storage but not to further process it.
- I believe the processing of my personal data is no longer necessary for the purposes it was meant for and would like it to be stored for the establishment, exercise or defence of legal claims.
- I object to the processing my personal data on the basis of the your legitimate interest and wish you stop processing the personal data whilst the you determines whether it has an overriding interest in the you retaining such personal data.

For each option selected above, please provide the reasons for the request below:

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Please note that, if we stop processing your personal data, we may use it again if there are valid grounds under law for us to do so (e.g. for the defence of legal claims or for another person's protection).

Objection Request

Please specify your request.

I object to the Company processing my personal data on the basis of the Company's legitimate interest or public interest.

Please provide us with detail as to your reasoning so that we can assess whether there is a compelling overriding interest in us continuing to process such data or we need to process it for the establishment, exercise or defence of legal claims:

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Data Portability Request

Please specify your request:

- I would like to receive the personal data I provided to you (and that we process with your consent) in a structured, commonly used and machine-readable format.
- I would like to receive the personal data you collect about me (for the purposes of performing the Company's contract with me) in a structured, commonly used and machine-readable format.
- Where technically feasible, I would like to have the personal data transmitted directly from the Company to another data controller.

Please provide details of that company and note that we are not responsible for the security of the personal data or its processing once received by the third party:

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We may not provide you with certain personal data if providing it would interfere with another individual's rights (e.g. where providing the personal data we hold about you would reveal information about another person or our trade secrets or intellectual property, or if the processing necessary for the performance of a task carried out in the public interest).

Erasure Request

Please specify on what basis you are requesting erasure and provide as much detail as possible on your reasons for the request below:

- I believe that it is no longer necessary for you to hold the personal data about me. (Please provide us with details as to your reasoning below.)
- You are processing my personal data on the basis of my consent, and I wish to withdraw my consent, and I believe there are no other grounds under which the you can process my personal data. (Please note that, if there is another ground on which we can rely to process such data, we may retain such data.)
- You are processing my personal data based on your legitimate interest and I object to such processing. (Please provide us with detail as to your reasoning below so that we can assess whether there is an overriding interest for us to retain such personal data.)
- I believe the personal data you hold about me is being unlawfully processed by the Company. (Please provide us with detail as to your reasoning below.)

For each option selected above, please provide as much detail as possible on your reasons for the request to assist us in determining whether you have a valid basis for erasure. Please note, however, that we may retain the personal data if there are valid grounds under law for us to do so

(e.g. for the defence of legal claims or freedom of expression) but we will let you know if that is the case.

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Part 3: Verification of Data Subject

In order to validate your request (or the request of the data subject on whose behalf you write to us), we need to verify your identity.

Please can you provide us with two forms of identification: one from List A; and one from List B. You may email scan copies of the documents to member@btps.co.uk. Please ensure that all copies are clear and legible.

<p>Please provide one form of photo ID to confirm your identity from the list below.</p>	<p>Please provide one form of ID showing your name and current address.</p>
<p>Examples of acceptable name evidence:</p> <ul style="list-style-type: none"> • Current driving licence; • Current passport. 	<p>Examples of acceptable proof of address:</p> <ul style="list-style-type: none"> • Utility bill (excluding mobile phone bill) no more than 3 months old); • Bank statement (no more than 3 months old); • Council tax bill; • Medical card; • Rent agreement; or • Deed poll certificate.
<p>List A</p>	<p>List B</p>
<p>Valid Passport</p>	<p>Recent utility bill showing Data Subject's current home address (no more than 3 months old)</p>
<p>Valid Photo Driving Licence</p>	<p>Recent Bank or Building Society Statement (no more than 3 months old)</p>